

Account # \_\_\_\_\_  
 Advisor Code \_\_\_\_\_  
 Case # \_\_\_\_\_

**1 ACCOUNT(S) TO UPDATE**

Account Number:	Account Title:
Account Number:	Account Title:
Account Number:	Account Title:
Account Number:	Account Title:

**2 NEW ADDRESS INFORMATION**

New Physical Address (No PO boxes or mail drops):

City:	State/Province:	ZIP/Postal Code:
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Do **not** update my Mailing Address. **Note: If this box is not checked, and no other selection is made, both Mailing and Physical Address will be updated.**  
 Please update my Mailing Address to match my Physical Address.  
 Please update my Mailing Address only.

New Mailing Address:

City:	State/Province:	ZIP/Postal Code:
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New Primary Telephone Number: \_\_\_\_\_  
 New Secondary Telephone Number: \_\_\_\_\_

**3 NEW/UPDATED EMAIL ADDRESS INFORMATION**

New Email Address (if applicable):

I understand that I will receive monthly account statements and trade confirmations electronically, unless I make a selection below. If I do not provide a valid email address, I will receive a monthly paper statement. Certain types of accounts or activity (such as options trading) require a monthly statement, either electronically or via U.S. mail.

In the event that no email address is provided or an email sent to the address above is returned as undeliverable, TD Ameritrade will send paper statements and trade confirmations to the address of record.

If I elect to receive either electronic statements or electronic confirmations, I will receive shareholder information electronically when available.

**Account Statement:**    Monthly Electronic Statements    Monthly Paper Statements  
**Trade Confirmation:**    Electronic Trade Confirmations    Paper Trade Confirmations

**Unless I have checked this box, TD Ameritrade is required to share my name and address with the companies I invest in through your services so they may contact me directly about my investment. If I direct you not to share, you will receive the information on my behalf and will forward it to me. Shareholder information includes proxy material, prospectuses, annual reports, and other corporate communications. In some cases, regulations may require sharing information with the companies I have invested in despite this election.**

**4 SIGNATURES**

Please note: For accounts listed in Section 1, all Account Owners must sign below.

Account Owner Printed Name: \_\_\_\_\_

Account Owner Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Account Co-Owner Printed Name: \_\_\_\_\_

Account Co-Owner Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Account Co-Owner Signature (If applicable): \_\_\_\_\_ Date: \_\_\_\_\_

Account Co-Owner Signature (If applicable): \_\_\_\_\_ Date: \_\_\_\_\_

Account Co-Owner Signature (If applicable): \_\_\_\_\_ Date: \_\_\_\_\_

Account Co-Owner Signature (If applicable): \_\_\_\_\_ Date: \_\_\_\_\_



Mailing Address:  
**TD Ameritrade Institutional**  
PO BOX 650567  
Dallas, TX 75265-0567

Investment Products: Not FDIC Insured \* No Bank Guarantee \* May Lose Value

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